

Joshua Brumley, Attorney

30806 Pacific Hwy South, #A
Federal Way, WA 98003
253-476-2700
(888) 377-2397-fax

Obtain your credit reports from www.annualcreditreport.com. You will want to review the credit reports to make sure everyone that you owe money to is included. If you have other creditors not listed on the credit reports, please bring the most current bill you have for those creditors, or simply make a list of the creditors (name, address and amount owing, if known).

You will need to complete the following questionnaire. Once you have completed it, please call the number above to schedule an appointment.

You will need to bring with you to the appointment, copies of your last 2 years tax returns, 6 months bank statements and 6 months paystubs (as well as credit reports/bills, etc.)

The bankruptcy code requires that you obtain a credit-counseling certificate prior to filing bankruptcy. You can obtain it by completing the Pre-filing credit-counseling course at: www.personalfinanceeducation.com.

Client Information Worksheets:

	DEBTOR	JOINT DEBTOR
Full Legal Name:		
Street Address:		
Mailing Address		
County:		
List any other addresses you have lived at during the past 3 years:		
Home Phone Number:		
Work Phone Number:		
Fax (if available):		
Email address:		
Social Security Number:		
Other Tax ID Numbers:		
What other personal or business names have you used in the last eight (8) years?		

Marital Status

Single
 Married
 Registered Domestic Partnership
 Divorce
 Legal Separation
 Widowed

Other Bankruptcies

PRIOR BANKRUPTCIES: If you have previously filed a bankruptcy petition, please list the case number, date, and the location where you filed on the lines following.

	DEBTOR	JOINT DEBTOR
County:		
State:		
County:		
State:		

PENDING BANKRUPTCIES: If any immediate family member or business partner has a bankruptcy pending, please list the case number, name of debtor, relation to you, date and location where filed, and the bankruptcy judge on the lines following.

	DEBTOR	JOINT DEBTOR
County:		
State:		
County:		
State:		

Occupation

	DEBTOR	JOINT DEBTOR
Occupation:		
Presently Employed:	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Name Of Employer:		
Employer's Address:		
Length of time with present employer:		

Monthly Income

	DEBTOR	JOINT DEBTOR
Gross Wages, salary, tips, bonuses & commissions:	\$	\$
Overtime	\$	\$
Regular income from the operation of a business, profession or farm:	\$	\$
Rent and other real property income:	\$	\$
Interest & dividends:	\$	\$
Royalties:	\$	\$
Social Security, alimony, maintenance, or support payments payable to you for your or your dependents use:	\$	\$
Unemployment compensation excluding benefits under the Social Security Act:	\$	\$
Unemployment compensation claimed to be a benefit under the Social Security Act:	\$	\$
Pension or retirement income:	\$	\$
Any other income:	\$	\$
Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:		

Monthly Expenses

	DEBTOR	JOINT DEBTOR
Payroll Deductions:	\$	\$
Payroll taxes and social security:	\$	\$
Insurance:	\$	\$
Union Dues:	\$	\$

Rent/Mortgage

Rent or home mortgage payment (include lot rented for mobile home):	\$
Are real estate taxes included? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No If no, please state yearly amount of real estate payment:	\$

Monthly Utilities

Electricity and heating fuel:	\$
Water and sewer:	\$
Telephone:	\$
Cable:	\$
Internet:	\$
Garbage:	\$
Other Utilities:	\$

Home/Personal Expenses

Home maintenance (repairs and upkeep):	\$
Food:	\$
Clothing:	\$
Laundry and dry cleaning:	\$
Medical and dental expenses:	\$
Transportation (not including car payments):	\$
Recreation, clubs and entertainment, newspapers, magazines, etc.:	\$
Charitable contributions:	\$

Insurance (not deducted from wages or included in home mortgage payments)

Homeowner's or renter's:	\$
Life:	\$
Health:	\$
Auto:	\$
Other:	\$

Installment Payments

Auto:	\$
Other:	\$

Support

Alimony, maintenance, and support paid to others:	\$
Payments for support of additional dependents not living in your home:	\$

Business and real property expenses

	Current Month	Months Ago					
		1 month ago	2 months ago	3 months ago	4 months ago	5 months ago	6 months ago
Regular expenses from operation of business, profession, or farm	\$	\$	\$	\$	\$	\$	\$
Ordinary and necessary expenses for operating real property	\$	\$	\$	\$	\$	\$	\$

Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

--

W-2 Income for the past two years

2 years ago (You):	\$
2 years ago (Spouse):	\$
Last year (You):	\$
Last year (Spouse)	\$
This year to date (You):	\$
This year to date (Spouse):	\$

Property You Own

	Description of Property	Value
Real Estate:		\$
Bank Accounts:		\$
Household furnishings (garage sale value):		\$
Antiques, collectables, books, cds, dvds, etc:		\$
Hobby Equipment, guns, etc.		\$
Vehicles, trailers, etc. (make, model, year):		\$
Has anyone passed away in the past 18 months and left you anything?		\$
Income tax refund:		\$
Will you be receiving any money from any lawsuit on your behalf, any L&I Claim, any disability claim?		\$